

MEMORANDUM

DATE:

March 20, 2001

TO:

Ms. Butler

Phone:

773-626-5856

FROM:

Dan Hagedorn Phone: 773-602-8211 Fax: 773-785-1121

RE:

Financing Request

Number of Pages (including cover sheet) -2-

Hi Ms. Butler:

Please call if you have any questions.

Thanks again, Dan

P.2/2

PULLMAN BANK AND TRUST

Main: 1000 East 111th Street, Chicago, Illinois 60628 (773) 602-8200 Member FDIC

March 20, 2001

To whom it may concern:

Please accept this as written notification that Mr. Williams a principal of Unlimited Prepaid Inc. has made a formal written application for a working capital loan to be used to support working capital needs of Unlimited Prepaid Inc.

Pullman Bank and Trust is delighted to have the opportunity to consider the financing request. Pullman Bank and Trust is currently in the process of analyzing the financing request and will be in a position to give a definitive response to the financing request within the next few days. If you have any questions, please feel free to call me at (773) 602-8211.

Sincerely,

Daniel Hagedom

Commercial Loan Officer

cc: Mr. Williams, UPI Ms. Butler, UPI





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UNITED STATE!

12.25 12.25

Subtotal Total

15.00

Thank You Please come again! Number of Items Sold; 1